

BHARATIYA GLOBAL INFOMEDIA LIMITED

Regd. Office: B-13, LGF Amar Colony Lajpat Nagar-IV, New Delhi-110024

Corp Office: B-66, Sector-60, Noida- 201301

Part I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPTEMBER, 2012

(Rs in Lacs)

SR. NO.	Particulars	3 Months ended 30.09.2012	3 Months ended 30.06.2012	3 Months ended 30.09.2011	6 Months ended 30.09.2012	6 Months ended 30.09.2011	Year ended 31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations (Excluding Branch Transfer) (Net of Excise Duty)	1,042.17	1,660.50	1,874.83	2,702.67	3,339.28	6,444.83
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (Net)	1,042.17	1,660.50	1,874.83	2,702.67	3,339.28	6,444.83
2	Expenses						
	a) Cost of Material Consumed	15.88	29.58	-	45.46	-	-
	b) Purchases	778.85	1,265.75	1,396.17	2,044.60	2,682.95	5,181.33
	c) Changes in inventories of finished goods, work-in-progress and stock -in-trade	(14.21)	84.72	-	70.51	-	0.16
	d) Employee benefits expense	55.46	51.66	73.89	107.12	108.54	242.44
	e) Depreciation and Amortisation expense	105.55	105.55	96.59	211.10	191.88	427.73
	f) Other Expenses	94.95	108.15	117.32	203.10	144.24	459.01
	Total Expenses	1,036.48	1,645.41	1,683.97	2,681.89	3,127.61	6,310.67
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 ± 2)	5.69	15.09	163.86	20.78	211.67	134.16
4	Other Income	18.73	27.49	10.32	46.22	10.32	55.35
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	24.42	42.58	174.18	67.00	221.99	189.51
6	Finance Costs	0.27	0.56	3.26	0.83	13.49	31.64
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	24.15	42.02	170.92	66.17	208.50	157.87
8	Exceptional Items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	24.15	42.02	170.92	66.17	208.50	157.87
10	Tax Expense	4.83	8.40	34.20	13.23	41.72	37.80
11	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	19.32	33.62	136.72	52.94	166.78	120.07
12	Extraordinary items (Net of Tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	19.32	33.62	136.72	52.94	166.78	120.07
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1,584.31	1,584.31	1,584.31	1,584.31	1,584.31	1,584.31
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	7,427.64
16	Earning Per Share (before extraordinary items - not annualised)						
	(a) Basic	0.12	0.21	1.22	0.33	1.39	0.76
	(b) Diluted	0.12	0.21	1.22	0.33	1.39	0.76
17	Earning Per Share (after extraordinary items - not annualised)						
	(a) Basic	0.12	0.21	1.22	0.33	1.39	0.76
	(b) Diluted	0.12	0.21	1.22	0.33	1.39	0.76



PART - II : Select Infomartion for the Quarter and Half year ended 30th September, 2012

A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	7632232.00	7633232.00	7754642.00	7632232	7754642	7633232.00
	- Percentage of Shareholding	48.17%	48.18%	48.95	48.17%	48.95%	48.18%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non - Pledged / Encumbered						
	- Number of Shares	8209878.00	8209878.00	8088468.00	8209878	8088468	8209878.00
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of total share capital of the Company)	51.82%	51.82%	51.05%	51.82%	51.05%	51.82%

	Particulars	3 Months Ended (30.09.2012)
B	INVESTOR COMPLAINTS	
1	PENDING AT THE BEGINNING OF THE QUARTER	NIL
2	RECEIVED DURING THE YEAR	NIL
3	DISPOSED OF DURING THE QUARTER	NIL
4	REMAINING UNRESOLVED AT THE END OF THE QUARTER	NIL



Segment Wise Reporting Revenue, Results and Capital Employed

(Rs. in Lacs)

SR. NO.	Particulars	3 Months Ended	3 Months ended	3 Months ended	6 Months Ended	6 Months ended	Year ended
		30.09.2011	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	Information Technologies /Services	972.09	1,623.38	1,732.06	2,595.47	3,078.11	6,108.17
	Media & Entertainment	70.08	37.12	115.77	107.20	261.17	336.66
	Other Income	18.73	27.49	10.32	46.22	10.32	55.35
	Total	1,060.90	1,687.99	1,858.15	2,748.89	3,349.60	6,500.18
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from operations	1,060.90	1,687.99	1,858.15	2,748.89	3,349.60	6,500.18
2	Segment Results						
	Profit/Loss before Tax and interest from each segment						-
	Information Technologies /Services	6.34	30.97	133.77	37.31	149.59	49.77
	Media & Entertainment	8.08	5.57	31.64	13.65	63.63	101.00
	Other Income	10.00	6.04	8.77	16.04	8.77	38.75
	Total	24.42	42.58	174.18	67.00	221.99	189.52
	Less:						
	Interest/Financial Charges	0.27	0.56	3.26	0.83	13.49	31.64
	Other Unallocated expenditure	-	-	-	-	-	-
	Total Profit/Loss before tax	24.15	42.02	170.92	66.17	208.50	157.88
3	Capital employed (Segment Assets - Segment Liabilities)	Since Fixed Assets used in the Company's Business can not be specifically identified with any of the reportable segments as these are used interchangeably among segments, segment wise disclosure on capital employed has not been furnished.					



Statement Of Assets And Liabilities As on 30th September, 2012

(Rs. in Lacs)

Statement of Assets and Liabilities		As At 30.09.2012 (Unaudited)	As At 31.03.2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,584.31	1,584.31
	(b) Reserves and surplus	7,355.78	7,302.84
	(c) Money received against share warrants	-	-
	Total- Shareholders' funds	8,940.09	8,887.15
2	Share application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	2.45	10.37
	(b) Deferred tax liabilities	353.58	353.58
	(c) Other long-term liabilities	32.23	97.34
	(d) Long-term provisions	20.19	20.19
	Total- Non current liabilities	408.45	481.48
4	Current liabilities		
	(a) Short-term borrowings	17.27	19.89
	(b) Trade payables	1,455.23	1,187.31
	(c) Other current liabilities	97.53	48.48
	(d) Short-term provisions	4.83	31.17
	Total- Current liabilities	1,574.86	1,286.85
	Total-Equity And Liabilities	10,923.40	10,655.48
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	2,576.81	2,787.91
	(b) Non-current investments	169.95	169.95
	(c) Long-term loans and advances	1,252.93	1,749.55
	(d) Other non-current assets	1,619.96	2,036.18
	Total- Non current Assets	5,619.65	6,743.59
2	Current Assets		
	(a) Current investments	-	-
	(b) Inventories	14.21	-
	(c) Trade receivables	3,142.20	2,546.81
	(d) cash and cash equivalents	202.03	90.52
	(e) Short-term loans and advances	1,823.47	1,141.83
	(f) Other current assets	121.84	132.73
	Total- Current Assets	5,303.75	3,911.89
	Total-Assets	10,923.40	10,655.48



NOTES TO RESULTS:

- 1) The above stand- alone un audited financial results were reviewed by the Audit Committee and were subsequently approved by the Board of Directors at its meeting held on 8th November 2012. The Statutory Auditors have carried out a "Limited Review Report" of the financial results.
- 2) Segments have been identified in line with Accounting Standard -17 (AS-17) on Segment Reporting issued by the Institute of Chartered Accountants of India taking into account the nature of activities as well as the differential risk & return.
- 3) Segment Revenue & Results include the respective account identifiable to each of the segments. Other un-allocable expenditure includes expenses incurred on common services provided to the segment which are not directly identifiable to the individual segment.
- 4) The statement of the utilization of the Initial Public Offer (IPO) proceeds as on 30th Sept'2012 is as follows:

(Rs. In Lacs)

S. N.	Particulars	As per the Prospectus dated 16 th July 2011	Revised Utilization As Per Postal Ballot Approval	Utilization till 30 th September 2012
1	Setting up our Offices	989.60	989.60	715.15
2	Repayment of RBS Loan	269.72	293.12	293.12
3	IPO Expenses	277.36	312.85	312.85
4	Up gradation of Machinery & Assets	2204.67	1532.50	1382.50
5	General Corporate	650.00	711.39	711.39
6	Expansion of R & D	656.73	472.75	432.19
7	Meeting Long Term Working Capital Requirement	505.00	1240.87	985.70
8	Cash & Escrow Bank Account and Investments in ICDs	-	-	720.18*
Total		5553.08	5553.08	5553.08



*During the quarter ended 30th September, 2012 the company has already received an amount of Rs. 4.45 cr. out of the total ICDs of Rs. 11.15 Cr. which has been utilized by the company in meeting the working capital requirement as per the mandate of share holders obtained through Postal Ballot.

- 5) There are no investor's complaints received and disposed off during the quarter ended September 30, 2012.

Place: Noida

Date: November 8th, 2012

FOR AND ON BEHALF OF BOARD OF DIRECTORS
FOR BHARATIYA GLOBAL INFOMEDIA LIMITED


(Rakesh Bhatia)
Chairman cum Managing Director



SNMG & CO.

CHARTERED ACCOUNTANTS

E-35, LGF, Lajpat Nagar-III, New Delhi-110024

Ph. : 41022495 Telefax : 46520716

email : ngconsultants@rediffmail.com

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of Standalone Unaudited Financial Results of M/s Bharatiya Global Infomedia Limited having its registered office at B-13 LGF, Amar Colony, Lajpat Nagar-IV, New Delhi- 110024 for the quarter ended 30th September, 2012 except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. However, as SEBI enquiry is ongoing with regard to utilization of IPO funds, which is still pending, hence we have not commented on the utilization of IPO proceeds. During the quarter ending 30th September, 2012 the company has received back an amount of Rs. 4.45 Cr. out of total ICDs of Rs. 11.15 Cr. which has not been routed through the escrow account.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SNMG & Co.
Chartered Accountants
(FIRM No 004921N)



Neeraj Gupta
(NEERAJ GUPTA)
Partner
M. No. 087004

Place: New Delhi

Date: 08.11.2012